

Caught in the Middle: Conversation Guide

Questions to ask your parents to make sure everyone is set up for a secure future.

Questions to Ask	Check One	Notes
Do you have a financial advisor?	Yes No	
Do you have long-term care insurance?	Yes No	
Do you have both medical and financial power of attorney documents?	Yes No	
Do you have a will or trust? -When was it last updated?	Yes No	
Have you thought about how long you'd like to live at home?	Yes No	
Do you want to speak to an estate planning attorney?	Yes No	